

## **AEDES SIIQ STARTED SOUNDING MEETINGS WITH PROFESSIONAL INVESTORS FOR A POTENTIAL BOND ISSUE**

Milano, 16 November 2017 - **Aedes SIIQ SpA** (MTA: AE) through its Advisor started organizing meetings with professional investors in order to assess the possibility of issuing bonds, as long as the market conditions persists, and subordinated to the Board of Directors approval. The possible bonds issue would be in Euros, not convertible into Aedes SIIQ shares and would be reserved exclusively to qualified professional investors, of € 30 million and with an expected maturity of between 18 and 36 months. The issue will be used to finance acquisitions of real estate assets already identified, with returns consistent with the SIIQ model.

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### **Aedes SIIQ S.p.A.**

*Aedes, founded in 1905, was the first real estate company to be listed and publicly traded on the Italian Stock Exchange in 1924 (MTA:AE.MI). Aedes SIIQ's strategy consists of the creation and expansion of its "Commercial Portfolio", with a particular focus on new-generation "Retail Properties" and high-quality "Office Spaces" exceeding the industry average, in order to generate recurring cash flows in line with the SIIQ/REIT model. Following the successful conclusion of a full financial restructuring at the end of 2014 and the merger with Praga Holding Real Estate S.p.A. – known for the Serravalle Scrivia development and the construction of Italy's first Designer Outlet – in the second half of 2015, the Company is actively present in the industry with a competitive business plan managed by a highly-skilled team in the Real Estate market. After exercising the option to adopt the civil and taxation model for listed real estate investment companies (the so-called REIT), Aedes became a REIT on January 1, 2016. As of September 30, 2017, Aedes Group's property portfolio – composed of 63% "Rented asset", 22% "Development for Rent", and 15% "Assets to be sold" – amounted to a market value of € 454.4 million (Consolidated GAV). The total revenues in the first nine of 2017 amounted to € 15.2 million and the LTV equalled 41.0%. the NAV calculated on June 30, 2017 amounted to € 311.4 million and a the NAV per share amounted to € 0.98.*

**For further information:** [www.aedes-siiq.com](http://www.aedes-siiq.com)

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