

- **ADMITTED TO NEGOTIATION ON THE MARKET EXTRAMOT PRO MANAGED BY BORSA ITALIANA OF THE BOND “AEDES SIIQ S.P.A. 5% 2017-2019” OF € 30 MILLION**
- **NEGOTIATIONS START TODAY**

Milan, 20 December 2017 – **Aedes SIIQ S.p.A.** (MTA: AE) announces that on 19 December 2017, with a notice published by Italian Stock Exchange, the "Aedes SIIQ 5% 2017-2019" bond (ISIN IT0005317174) was admitted to trading on the ExtraMOT PRO market, the professional segment of the ExtraMOT market managed by Borsa Italiana SpA and dedicated to the listing of bonds, commercial paper (Promissory note?), ownership instruments and project bonds. The beginning of the negotiations will take place starting on today's date.

As previously announced on 18 December 2017 (see press release from December 18 on www.aedes-siiq.com), the bond was issued for a face value of € 30 million, with a duration of 18 months that can be extended for a further 18 months at the discretion of the issuer, a fixed deferred six-month gross coupon of 5% for the first 18 months and, in case of extension, of 5.5% for the following 18 months.

Banca Profilo has placed the bond issue with professional and institutional investors acting as arranger and placement agent and will subscribe a portion of the bond loan.

Aedes SIIQ S.p.A.

Aedes, founded in 1905, was the first real estate company to be listed and publicly traded on the Italian Stock Exchange in 1924 (MTA:AE.MI). Aedes SIIQ's strategy consists of the creation and expansion of its "Commercial Portfolio", with a particular focus on new-generation "Retail Properties" and high-quality "Office Spaces" exceeding the industry average, in order to generate recurring cash flows in line with the SIIQ/REIT model. Following the successful conclusion of a full financial restructuring at the end of 2014 and the merger with Praga Holding Real Estate S.p.A. – known for the Serravalle Scrivia development and the construction of Italy's first Designer Outlet – in the second half of 2015, the Company is actively present in the industry with a competitive business plan managed by a highly-skilled team in the Real Estate market. After exercising the option to adopt the civil and taxation model for listed real estate investment companies (the so-called REIT), Aedes became a REIT on January 1, 2016. As of September 30, 2017, Aedes Group's property portfolio – composed of 63% "Rented asset", 22% "Development for Rent", and 15% "Assets to be sold" – amounted to a market value of € 454.4 million (Consolidated GAV). The total revenues in the first nine of 2017 amounted to € 15.2 million and the LTV equalled 41.0%. the NAV calculated on June 30, 2017 amounted to € 311.4 million and a the NAV per share amounted to € 0.98.

For further information: www.aedes-siiq.com

Investor Relations

Aedes SIIQ S.p.A.

Silvia Di Rosa CDR - Communication

Tel. +39 02 6243.1

Mobile. +39 335 7864209

investor.relations@aedes-siiq.com

silvia.dirosa@cdr-communication.it

Press Office

Lorenzo Morelli

Studio Noris Morano

Tel. +39 02 6243.1

Tel. +39 02 7600473645

l.morelli@aedes-siiq.com

norismorano@studionorismorano.com