

THE EXTRAORDINARY SHAREHOLDERS 'MEETING OF AEDES SIIQ APPROVED:

- **THE GROUPING OF THE ORDINARY SHARES OF AEDES SIIQ S.P.A IN A N. 1 TO 10 RATIO**
- **THE PARTIAL PROPORTIONAL DEMERGER OF AEDES SIIQ S.P.A IN FAVOR OF SEDEA SIIQ S.P.A., WHICH, EFFECTIVELY FROM THE DEMERGER, WILL CHANGE ITS NAME TO AEDES SIIQ S.P.A.**

Milan, 27 September 2018 –Following the press releases issued on 8 August 2018 and on the 19 and 25 September 2018, it is hereby announced that the Extraordinary Shareholders' Meeting of **Aedes SIIQ S.p.A.** (MTA: AE.MI) took place today under the chairmanship of Carlo A. Puri Negri.

As required by the first item on the agenda, the Shareholders' Meeting approved with a majority the grouping of Aedes SIIQ S.p.A. ordinary shares. in a n. 1 to 10 ratio and, therefore, to proceed with the assignment of n. 1 new share for each group of n. 10 currently existing shares, consequently reducing the number of outstanding shares - net of n. 1 share held by the shareholder Augusto S.p.A. canceled in order to allow the quadrature of the operation - from n. 319.803.191 to n. 31.980.319. The exercise price of the warrants is therefore amended, with the right to subscribe at the price of Euro 6.90 n. 1 share for each n. 30 warrants held.

As required by the second item on the agenda, the Shareholders' Meeting approved the partial and proportional demerger of Aedes SIIQ S.p.A. in favor of the wholly-owned company Sedea SIIQ S.p.A. and the modification, with effect from the demerger, of the company name from Aedes SIIQ S.p.A. to Restart SIIQ SpA. Consequently, with effect from the demerger, the reduction of Aedes's share capital to the service of the demerger from Euro 212,945,601.41 to Euro 5,000,000 was resolved, as well as, without prejudice to the number of shares issued, the reduction of the maximum amount of the capital increase for the warrants issued by the demerged company from € 19,999,470.60 to € 1,594,160.70 (including premium) and the corresponding strike price of € 6.90 per share € 0.55 (inclusive of premium), without prejudice to the further operating conditions.

The effectiveness of the demerger is subordinated, in addition to the legal conditions, to the simultaneous listing of the shares of Sedea SIIQ S.p.A. on the MTA.

It should be noted that today the Shareholders' Meeting of Sedea SIIQ S.p.A. approved the demerger and the admission to the listing of its shares on the MTA market.

The summary statement of the votes containing the number of shares represented at the Shareholders' Meeting and of the shares for which the vote was expressed, the percentage of capital that these shares

represented, as well as the number of votes favorable and contrary to the resolutions and the number of abstentions, will be made available on the Company's website and within the terms established by current legislation.

The minutes of the Shareholders' Meeting will be made available to the public in the manner and within the terms established by current legislation.

For further information: www.aedes-siiq.com

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