

- **EXTENDED FOR FUTURE 18 MONTHS, WITH MATURITY ON OCTOBER 30, 2020:**
  - **THE BOND ISSUE OF € 15 MILLION**
  - **THE SHAREHOLDER'S LOAN OF € 10 MILLION BY THE MAYOR SHAREHOLDER AUGUSTO SPA**

**Milan, 31 October 2018** - Aedes **SIIQ S.p.A** (MTA: AE) announces the extension for further 18 months of the non-convertible bond (no listed, without rating, and with three-month Euribor plus 5%) of € 15 million issued in April 2017 and subscribed by professional investors (cfr. Press release of 12 and 20 April 2017); the loan – at the same conditions – will last until April 30, 2020.

It was also finalized, after the approval of the Aedes' Board of Directors and upon approval of the Risk Control and Operating Committee with Related Parties, the extension of the shareholder's loan (€ 10 million with three-month Euribor plus 5% of spread) granted by the majority shareholder Augusto S.p.A.; also in this case the maturity of the loan was extended for further 18 months at the same conditions and therefore until April 30, 2020. The Risk Control and Operating Committee with Related has expressed a favorable opinion on the extension of the shareholder loan and on the convenience and correctness of the related conditions: the procedure for transactions with related parties activated by the Company is that for transactions of lesser importance since the transaction does not exceed the thresholds of materiality required by the law; therefore, it will not be necessary to publish the Information Document required by Consob Regulation no. 17221/2010.

\*\*\*\*

**Aedes SIIQ S.p.A.**

Aedes, founded in 1905, was the first real estate company to be listed and publicly traded on the Italian Stock Exchange in 1924 (MTA:AE.MI). Aedes SIIQ's strategy consists of the creation and expansion of its "Commercial Portfolio", with a particular focus on new-generation "Retail Properties" and high-quality "Office Spaces" exceeding the industry average, in order to generate recurring cash flows in line with the SIIQ/REIT model. Following the successful conclusion of a full financial restructuring at the end of 2014 and the merger with Praga Holding Real Estate S.p.A. – known for the Serravalle Scrivia development and the construction of Italy's first Designer Outlet – in the second half of 2015, the Company is actively present in the industry with a competitive business plan managed by a highly-skilled team in the Real Estate market. After exercising the option to adopt the civil and taxation model for listed real estate investment companies (the so-called REIT), Aedes became a REIT on January 1, 2016. At June 30, 2018 the consolidated real estate portfolio amounted to a market value of € 447 million (Consolidated GAV). Consolidated shareholders' equity amounted to € 311.3 million and the LTV is equal to 44%. The NNNAV at June 30, 2018 is equal to € 315 million with an NNNAV per share equal to € 0.99. On August 8, 2018, has approved the demerger project of the company, to separate the typical activities of a SIIQ (REIT) from the trading and opportunistic real estate activities. At the end of the demerger, there will be two companies, both listed on the MTA.

For further information: [www.aedes-siiq.com](http://www.aedes-siiq.com)

**Investor Relations**

Aedes SIIQ S.p.A.

Silvia Di Rosa CDR - Communication

Tel. +39 02 6243.1

Mobile phone +39 335 7864209

[investor.relations@aedes-siiq.com](mailto:investor.relations@aedes-siiq.com)

[silvia.dirosa@cdr-communication.it](mailto:silvia.dirosa@cdr-communication.it)

**Press Office**

Lorenzo Morelli

Studio Noris Morano

Tel. +39 02 6243.1

Tel. +39 02 76004736-45

[l.morelli@aedes-siiq.com](mailto:l.morelli@aedes-siiq.com)

[norismorano@studionorismorano.com](mailto:norismorano@studionorismorano.com)