

- **ISSUED THE BOND OF € 15 MILLION SIGNED ON 12th APRIL**
- **SIGNED A SHAREHOLDER'S LOAN OF € 10 MILLION BY THE MAYOR SHAREHOLDER AUGUSTO SPA**

Milan, 19th April 2017 - Today, **Aedes SIIQ S.p.A** (MTA: AE) issued the non-convertible bonds for € 15 million signed - as already communicated to the market - on 12th April.

Also, today, Aedes SIIQ, after the Board of Director Approval and after favorable opinion of the Audit Committee, Risk Management and Transactions with Related Parties, received a shareholder's loan of € 10 million by the mayor shareholders Augusto SpA; this loan expires on October 31st 2018, and may be extended for a further 18 months and regulated at the 3-month Euribor plus a spread of 5%.

The procedure for related party transactions enabled by the Company is that for minor transactions as this transaction does not exceed the thresholds provided for by law; You will not, therefore, must publish the information document provided for by Reg. Consob. 17221/2010.

The Audit Committee, Risk Management and Transactions with Related Parties, as a result its in-depth investigation, has expressed a favourable opinion about the interest of Aedes to close the transaction as well as the convenience and substantial correctness of the related conditions.

Carlo A. Puri Negri commented: "Both loans are related to the current process of finding new financial resources to support investments in pipeline. In particular, the shareholder's loan confirms the commitment of the major shareholders Augusto SpA to support a further development of the company".

Aedes SIIQ S.p.A

Aedes, which was founded in 1905 and listed in 1924, was the first real estate company listed on the Milan Stock Exchange (MTA:AE.MI). Following a complete financial restructuring, which successfully ended at the end of 2014, the company, which has joined to the REIT status with effect from 1st January 2016, now shows a business model, that in the medium term will be oriented towards a real estate platform with an income portfolio consists of properties mainly commercial use, which support the development of in house retail properties income to be made.

For further information: www.aedes-siiq.com

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