

– **SUCCESSFULLY CLOSED THE LAUNCH OF THE BOND “AEDES SIIQ S.P.A. 5% 2017-2019” RESERVED FOR PROFESSIONAL INVESTORS AT A FACE VALUE OF € 30 MILLION**

Milan, 18 December 2017 - **Aedes SIIQ S.p.A.** (MTA: AE) announces that it has successfully closed the launch of the bond “Aedes SIIQ S.p.A. 5% 2017-2019” – which will be issued on December 20, 2017 (Issue Date). It has the following characteristics:

- Face Value: € 30 million
- Unit denomination of each bond amounting to € 50,000
- Maturity: 18 months with the possibility to extend it a further 18 months at the discretion of the issuer
- 5 months fixed gross coupon for the first 18 months and, in case of extension, equal to 5.5% for the following 18 months.

The issue gathered the interest of a significant pool of professional investors who confirmed their confidence in the Group's growth strategy.

The "Aedes SIIQ S.p.A. 5% 2017-2019" (ISIN IT0005317174) bonds, reserved for professional investors and excluding placement in the United States of America and other selected countries, will be admitted to trading on the ExtraMOT PRO professional segment, following the procedure for the admission that the Company has already started at the Italian Stock Exchange. Borsa Italiana's decision regarding the admission to trading of the Bonds and the starting date of the Notes on the ExtraMOT PRO, together with the information necessary for the negotiations, will be communicated by Borsa Italiana, by the Issue Date, with a specific notice in accordance with Sec. 11.6 of the Guidelines contained in the ExtraMOT Market Regulations.

It should be noted that the loan regulation and the related admission document prepared by Aedes SIIQ S.p.A. for the purpose of admitting the Bonds to trading on the ExtraMOT PRO, will be available at the company's headquarters, on the Company's website (www.aedes-siiq.com) in the Corporate Governance section.

Banca Profilo has placed the bond issue with professional and institutional investors acting as arranger and placement agent and will subscribe a portion of the bond loan.

Relations with Banca Profilo S.p.A. - related party of the Company in accordance with accounting standard IAS 24, paragraph 9, lett. b (ii) - were subjected to the procedure for transactions with related parties of lesser importance, with the favorable opinion of the Internal Control Committee and the operations with related parties.

Carlo A. Puri Negri, Chairman of Aedes SIIQ commented: "The issue of a bond will allow the financing of already identified real estate investments with expected returns consistent with the REIT model, and to maintain the Group's debt in line with the Business Plan target "

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Aedes SiiQ S.p.A.

Aedes, founded in 1905, was the first real estate company to be listed and publicly traded on the Italian Stock Exchange in 1924 (MTA:AE.MI). Aedes SiiQ's strategy consists of the creation and expansion of its "Commercial Portfolio", with a particular focus on new-generation "Retail Properties" and high-quality "Office Spaces" exceeding the industry average, in order to generate recurring cash flows in line with the SiiQ/REIT model. Following the successful conclusion of a full financial restructuring at the end of 2014 and the merger with Praga Holding Real Estate S.p.A. – known for the Serravalle Scrivia development and the construction of Italy's first Designer Outlet – in the second half of 2015, the Company is actively present in the industry with a competitive business plan managed by a highly-skilled team in the Real Estate market. After exercising the option to adopt the civil and taxation model for listed real estate investment companies (the so-called REIT), Aedes became a REIT on January 1, 2016. As of September 30, 2017, Aedes Group's property portfolio – composed of 63% "Rented asset", 22% "Development for Rent", and 15% "Assets to be sold" – amounted to a market value of € 454.4 million (Consolidated GAV). The total revenues in the first nine of 2017 amounted to € 15.2 million and the LTV equalled 41.0%. the NAV calculated on June 30, 2017 amounted to € 311.4 million and a the NAV per share amounted to € 0.98.

For further information: www.aedes-siiq.com

Investor Relations

Aedes SiiQ S.p.A.

Silvia Di Rosa CDR - Communication

Tel. +39 02 6243.1

Mobile. +39 335 7864209

investor.relations@aedes-siiq.com

silvia.dirosa@cdr-communication.it

Press Office

Lorenzo Morelli

Studio Noris Morano

Tel. +39 02 6243.1

Tel. +39 02 7600473645

l.morelli@aedes-siiq.com

norismorano@studionorismorano.com