

EFFECTIVE THE DEMERGER OF AEDES SIIQ IN FAVOR OF SEDA SIIQ, ASSUMING THE DENOMINATION OF AEDES SIIQ

FIRST DAY OF TRADING OF SHARES AND WARRANTS OF AEDES SIIQ

Milan, 28 December 2018 - The company, which following the effectiveness of the partial and proportional demerger of Aedes SIIQ S.p.A. in Seda SIIQ SpA, which took place today, changed its name to **Aedes SIIQ SpA (MTA: AED)** announces that, today, the trading of its ordinary shares and of its warrants has begun (ISIN codes IT0005350449 and IT0005353195) on the Mercato Telematico Azionario ("MTA") organized and managed by Borsa Italiana.

As already announced on 12 November 2018 Carlo Alessandro Puri Negri is the Aedes SIIQ Chairman, and from today, Giuseppe Roveda takes on the position of Chief Executive Officer, Benedetto Ceglie became Vice Chairmen of Aedes SIIQ , and will hold the role of Director in charge of the internal control and risk management system.

The management of the Company is, therefore, entrusted to the Board of Directors as follows:

- Carlo A. Puri Negri - Chairman
- Benedetto Ceglie - Vice Chairman
- Giuseppe Roveda - CEO
- Alessandro Gandolfo
- Giorgio Gabrielli
- Adriano Guarneri
- Annamaria Pontiggia (independent)
- Rosanna Ricci (independent)
- Serenella Rossano (independent)

From today the Committees provided for by the Code of Conduct for listed companies become effective as follows:

Audit Committee, Risks and Transactions with Related Parties

- Rosanna Ricci - President
- Annamaria Pontiggia
- Serenella Rossano

Remuneration and Appointments Committee

- Rosanna Ricci - President
- Annamaria Pontiggia
- Serenella Rossano

The appointment of the investment committee set up pursuant to Article 2.2.41 of the Rules of the Markets organized and managed by Borsa Italiana SpA is also effective, which, in particular, will be responsible for analyzing any proposed investment and / or disinvestment transaction that it relates to more than 5% of the total assets of the company to the NAV, submitted to its attention by a member of the administrative body and / or the person holding management powers, and to analyze all transactions below the aforementioned threshold of relevance in which the directors have an interest pursuant to Article 2391 of the Civil Code.

Invstemnt Committee:

- Serenella Rossano - President
- Adriano Guarneri
- Annamaria Pontiggia

Furthermore, with effect from today's date, Achille Mucci will take on the role of Manager in charge of preparing the corporate accounting documents pursuant to art. 21 of the Issuer's bylaws and art. 154-bis of the TUF.

The bylaws of the Company, which came into force on the effective date of the spin-off, at the same time as the start of trading of Aedes SIIQ shares and warrants on the MTA, which took place today, in accordance with the resolutions of the shareholders' meeting of 27 September 2018, it is made available to the public on the Company's website www.aedes-siiq.com as well as on the authorized storage mechanism 1Info at www.1info.it, together with the regulation of the warrants of the Company called "Warrant Aedes SIIQ SpA 2018-2020

All the procedures functional to the adjustment of the Company to the laws and regulations applicable to companies with shares listed on a regulated market have also become effective.

Carlo A. Puri Negri Chairman and Giuseppe Roveda Chief Executive Officer of Aedes SIIQ commented: "This transaction, in addition to focusing the two companies on the reciprocal different activities, we hope will significantly reduce the discount between the NAV (Net Asset Value) and the value of Aedes SIIQ's stock exchange, making it align with values that are more congruous and closer to the practice of European REITs ".

As part of the demerger transaction and admission to trading, Banca Akros S.p.A. acted as Sponsor. Aedes SIIQ was assisted: by Chiomenti as a legal and tax consultant, by Deloitte S.p.A. as Auditing Firm, and Bird & Bird has provided legal assistance to the Sponsor.

For further information: www.aedes-siiq.com

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