

- **STIPULATED A FINANCING CONTRACT WITH THE MAJORITY SHAREHOLDER OF AUGUSTO S.P.A. FOR A MAXIMUM OF APPROXIMATELY EURO 15.6 MILLION**
- **THE OPERATION, AS A RELATED PARTY OPERATION OF GREATER IMPORTANCE, WAS SUBJECT TO THE PROCEDURE DICTED IN RELATION TO CONSOB REGULATION 17221/2010**

Milan, 14 December 2019 – **Aedes SIIQ S.p.A.** (MTA: AE) announces that during yesterday evening, with the favourable opinion of the Control and Risks Committee, also as a Committee for Transactions with Related Parties, it has signed a new shareholder loan with the majority shareholder Augusto S.p.A. (the "**Loan**").

The Loan consists of a decree "Bridge-to-equity" of a maximum of approximately Euro 15.6 million, payable in one or more tranches at the request of the Company. The loan is functional, pending completion of the capital increase resolved by the extraordinary Shareholders' Meeting of the Company on September 10, 2019, for the implementation of the 2019-2024 Business Plan according to the schedule established therein, has a duration until April 30, 2020 - or, in the event of failure to complete the capital increase by that date, on October 31, 2020 - and bears interest at an annual rate of 5.5%.

The principal credit of Augusto deriving from this loan will be used, for a corresponding amount, for the release of the capital which will be subscribed by Augusto as part of the aforementioned capital increase, which the Company - as already communicated to the market - plans to complete in the first two months of 2020, subject to the release of the necessary authorizations from the competent Authorities.

The procedure for transactions with related parties activated by the Company is that for transactions of greater significance since the Loan both individually and jointly with the shareholders' loan stipulated on June 28, 2019 with the same related party by virtue of a single design, exceeds the thresholds of relevance required by law.

The Audit and Risk Committee, also acting as a Committee for Transactions with Related Parties, following the in-depth investigation, expressed a favourable opinion on the financing transaction, as well as the convenience and substantial correctness of the related conditions.

The Company will publish the information document required by law.

Aedes SIIQ S.p.A.

Aedes SIIQ (MTA:AED) was created and at the same time is listed on the MTA Market of the Italian Stock Exchange, following the partial proportional demerger of Restart (a company founded in 1905 and listed on the Italian Stock Exchange since 1924) on 28 December 2018. Aedes SIIQ owns a real estate rent portfolio and development for rent portfolio in line with the strategy of a REIT with commercial purpose (Retail and Office).

For further information: www.aedes-siiq.com

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