

– **EXTENDED UNTIL 30 SEPTEMBER 2020 THE END OF THE BOND LOAN OF € 15,000,000 (ISIN CODE IT0005250920)**

Milan, 28 April 2020 - **Aedes SiiQ S.p.A. (MTA: AED)** ("Aedes" or "Company") announces that today's meeting of bondholders of the bond loan (the "Bond Loan" or "Loan") issued by the Company on April 28, 2017 for the amount of 15,000,000 euros (ISIN code IT0005250920) approved the extension of the maturity of the Bond Loan from 30 April 2020 to 30 September 2020.

The bondholders' meeting also approved the elimination of the entire line referred to in letter (F), point (viii) (Cross default) of Article 9 (a) (Issuer Default Events) of the Bond Loan regulation.

The updated text of the Bond Loan regulation will be made available to the public, together with the minutes of the bondholders' meeting and the summary report of the votes, within the deadline established by current regulatory provisions.

As part of the negotiations that have taken place and in consideration of the changes made to the regulation, a new meeting of bondholders has been called as soon as possible and, in any case, by 15 June 2020, to which the amendment of the Bond Loan regulation must be submitted to introduce a new mandatory early redemption event in favor of bondholders if, by September 30, 2020, one or more of the following events (added together) occur, capable of determining an overall collection for the Company of not less than Euro 30 million: (a) the Company completes a share capital increase in option to the shareholders (it being understood that, for the purposes of calculating the aforementioned amount of Euro 30 million, the sums paid by Augusto SpA to the Company as a shareholder loan will not compete); and / or (b) the Company completes the sale of one or more properties; and / or (c) the Company obtains a bank loan. It is understood that this amount of Euro 30 million will be calculated gross of any debt allocated on the properties being sold or repaid on refinancing.

Aedes SiiQ S.p.A.

Aedes SiiQ (MTA:AED) was created and at the same time is listed on the MTA Market of the Italian Stock Exchange, following the partial proportional demerger of Restart (a company founded in 1905 and listed on the Italian Stock Exchange since 1924) on 28 December 2018. Aedes SiiQ owns a real estate rent portfolio and development for rent portfolio in line with the strategy of a REIT with commercial purpose (Retail and Office).

For further information: www.aedes-siiq.com

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