

**AMENDMENT OF THE BOND LOAN REGULATION
OF EUR 15,000,000 (ISIN CODE IT0005250920)**

Milan, 15 June 2020 - Aedes SIIQ S.p.A. (MTA: AE) ("**Aedes**" or "**Company**") announces that today's meeting of bondholders of the bond loan (the "**Bond Loan**" or "**Loan**") issued by the Company on April 28, 2017 for the amount of Euro 15,000,000 (ISIN code IT0005250920) has approved the modification of the Bond Loan Regulation to introduce a new mandatory early redemption event in favor of bondholders providing that the Bonds will be subject to a refund if, by September 30, 2020, they are realized one or more of the following events capable of determining (cumulative) a total collection for the Company of not less than Euro 30 million: (a) the Company completes a share capital increase in option to the shareholders (it being understood that, for the purposes of calculation of the aforesaid amount of Euro 30 million, the sums paid by Augusto SpA to the Company as shareholder financing will not compete; and / or (b) the Company completes the sale of one or more properties; and / or (c) the Company obtains a bank loan. It is understood that this amount of Euro 30 million will be calculated gross of any debt allocated on the properties sold or repaid on the occasion of refinancing.

The updated text of the Bond Loan Regulation, together with the minutes of the bondholders' meeting, as well as the summary report will be made available to the public within the terms established by current regulatory provisions.

Aedes SIIQ S.p.A.

Aedes SIIQ (MTA:AED) was created and at the same time is listed on the MTA Market of the Italian Stock Exchange, following the partial proportional demerger of Restart (a company founded in 1905 and listed on the Italian Stock Exchange since 1924) on 28 December 2018. Aedes SIIQ owns a real estate rent portfolio and development for rent portfolio in line with the strategy of a REIT with commercial purpose (Retail and Office).

For further information: www.aedes-siiq.com

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